

Changing Roles: Now and in Retirement

Throughout your life you've played certain roles. When you went to school, your primary role was that of a student. When you went to work, it may have changed to that of a provider and later on, you may have become a parent. Our roles change as we move through life. To help you start thinking about which roles you will perform over the years, check off the roles below that currently and in the future may apply to you.

Before using this form:

1. Download and save a copy to your computer or cloud storage.
2. Close the online version and open the copy you saved.
3. Enter your information and save the form.
4. Save again after making changes.

The roles I am now performing		The roles I will be performing at retirement		The roles I will be performing 15 years after retirement	
<input type="checkbox"/>	Spouse/partner	<input type="checkbox"/>	Spouse/partner	<input type="checkbox"/>	Spouse/partner
<input type="checkbox"/>	Parent	<input type="checkbox"/>	Parent	<input type="checkbox"/>	Parent
<input type="checkbox"/>	Parent-in-law	<input type="checkbox"/>	Parent-in-law	<input type="checkbox"/>	Parent-in-law
<input type="checkbox"/>	Single parent	<input type="checkbox"/>	Single parent	<input type="checkbox"/>	Single parent
<input type="checkbox"/>	Stepparent	<input type="checkbox"/>	Stepparent	<input type="checkbox"/>	Stepparent
<input type="checkbox"/>	Worker/employee	<input type="checkbox"/>	Worker/employee	<input type="checkbox"/>	Worker/employee
<input type="checkbox"/>	Provider	<input type="checkbox"/>	Provider	<input type="checkbox"/>	Provider
<input type="checkbox"/>	Teacher/mentor	<input type="checkbox"/>	Teacher/mentor	<input type="checkbox"/>	Teacher/mentor
<input type="checkbox"/>	Housekeeper	<input type="checkbox"/>	Housekeeper	<input type="checkbox"/>	Housekeeper
<input type="checkbox"/>	Student	<input type="checkbox"/>	Student	<input type="checkbox"/>	Student
<input type="checkbox"/>	Manager	<input type="checkbox"/>	Manager	<input type="checkbox"/>	Manager
<input type="checkbox"/>	Traveller	<input type="checkbox"/>	Traveller	<input type="checkbox"/>	Traveller
<input type="checkbox"/>	Volunteer	<input type="checkbox"/>	Volunteer	<input type="checkbox"/>	Volunteer
<input type="checkbox"/>	Grandparent	<input type="checkbox"/>	Grandparent	<input type="checkbox"/>	Grandparent
<input type="checkbox"/>	Business owner	<input type="checkbox"/>	Business owner	<input type="checkbox"/>	Business owner
<input type="checkbox"/>	Guardian of elderly parent	<input type="checkbox"/>	Guardian of elderly parent	<input type="checkbox"/>	Guardian of elderly parent
<input type="checkbox"/>	Widow or widower	<input type="checkbox"/>	Widow or widower	<input type="checkbox"/>	Widow or widower